Lodestar
METALS

Unlocking High-Grade Gold Potential in Nevada

TSX-V: LSTR

Investor Presentation / June 2025

Forward-Looking Statement

This presentation contains "forward-looking information" which may include, but is not limited to, statements with respect to the future financial or operating performance of Plymouth Realty Capital Corp. and, upon completion of its transaction to acquire Penasco Quemado, La Frazada and Pluton properties, located in Mexico, (the "Mexican Silver Properties") from Silver One Resources Inc., Lodestar Battery Metals Metals Corp. (collectively, the "Company") and its projects, the future price of gold, silver or other metal prices, exploration expenditures, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage and regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, ability to complete its transaction with Silver One Resources Inc. to acquire the Mexican Silver Properties, completion of the private placement financing, general business, economic, and competitive uncertainties; lack of production; limited operating history of the Company; the actual results of current exploration activities; ability to obtain prospecting licenses or permits; the legal obligations to consult and accommodate aboriginal land claims; proper title to the claim that comprises the Mexican Silver Properties; the Company may lose or abandon its interest in the Mexican Silver Properties; ability to retain qualified personnel; the ability to obtain adequate financing for exploration and development; volatility of commodity prices; environmental risks of mining operations; accidents, labour disputes and other risks of the mining industry, including but not limited to environmental hazards, cave-ins, pit-wall failures, flooding, rock bursts and other acts of God or unfavourable operating conditions and losses. Forward-looking statements are based on a number of material factors and assumptions, including the determination of mineral reserves or resources, if any, the results of exploration and drilling activities, the availability and final receipt of required approvals, licenses and permits that sufficient working capital is available to complete proposed exploration and drilling activities, that contracted parties provide goods and/or services on the agreed time frames, the equipment necessary for exploration is available as scheduled and does not incur unforeseen break downs, that no labour shortages or delays are incurred and that no unusual geological or technical problems occur. While the Company considers these assumptions may be reasonable based on information currently available to it, they may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons. These forward-looking statements are made as of the date of this presentation and are based upon management's beliefs, estimates and opinions. Following listing on the TSX Venture Exchange, the Company intends to discuss in its quarterly and annual reports referred to as the Company's Management's Discussion and Analysis documents any events and circumstances that occurred during the period to which such document relates that are reasonably likely to cause actual events or circumstances to differ materially from those disclosed in this presentation. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. Other than as required by law and as otherwise stated in this presentation, the Company does not intend and undertakes no obligation to update any forward-looking information to reflect, among other things, new information or future events. Investors are cautioned against placing undue reliance on forward-looking statements. Peter Born, P. Geo, an independent Qualified Person under National Instrument 43-101 has reviewed and approved the technical disclosure in this presentation. Investors are cautioned that mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Mexican Silver Properties.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources

This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources as defined in accordance with NI 43-101. United States readers are advised that while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission does not recognize them. Under United States standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve calculation is made. United States readers are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into reserves. In addition, "Inferred Resources" have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Resource will ever be upgraded to a higher category. United States readers are also cautioned not to assume that all or any part of an Inferred Resource exists or is economically or legally mineable.

Why Invest in Lodestar?

Built on Geology.
Backed by Experience.
Driven by Strategy.

Tier 1 Jurisdiction
Nevada is word class district for gold discoveries with rich mineral resources, stable regulatory framework & exploration landscape.

Drill-Ready Asset
Gold Run has multiple high-grade targets with historical drilling results surrounded by world-class deposits.

Disciplined Exploration Strategy
Identified targets allows for a systematic drill program designed to maximize results with minimum project spend.

Proven Team
Track record in discovery, development, and capital markets.

Nevada: A Tier 1 Jurisdiction

Nevada is one of **Top 5** gold jurisdictions in the world.

~80%

Of US gold is produced in Nevada

4.2 Moz

Gold produced in Nevada in 2023

#1 Gold

District in the US

5.3%

Of the Worlds gold produced by Nevada in 2023

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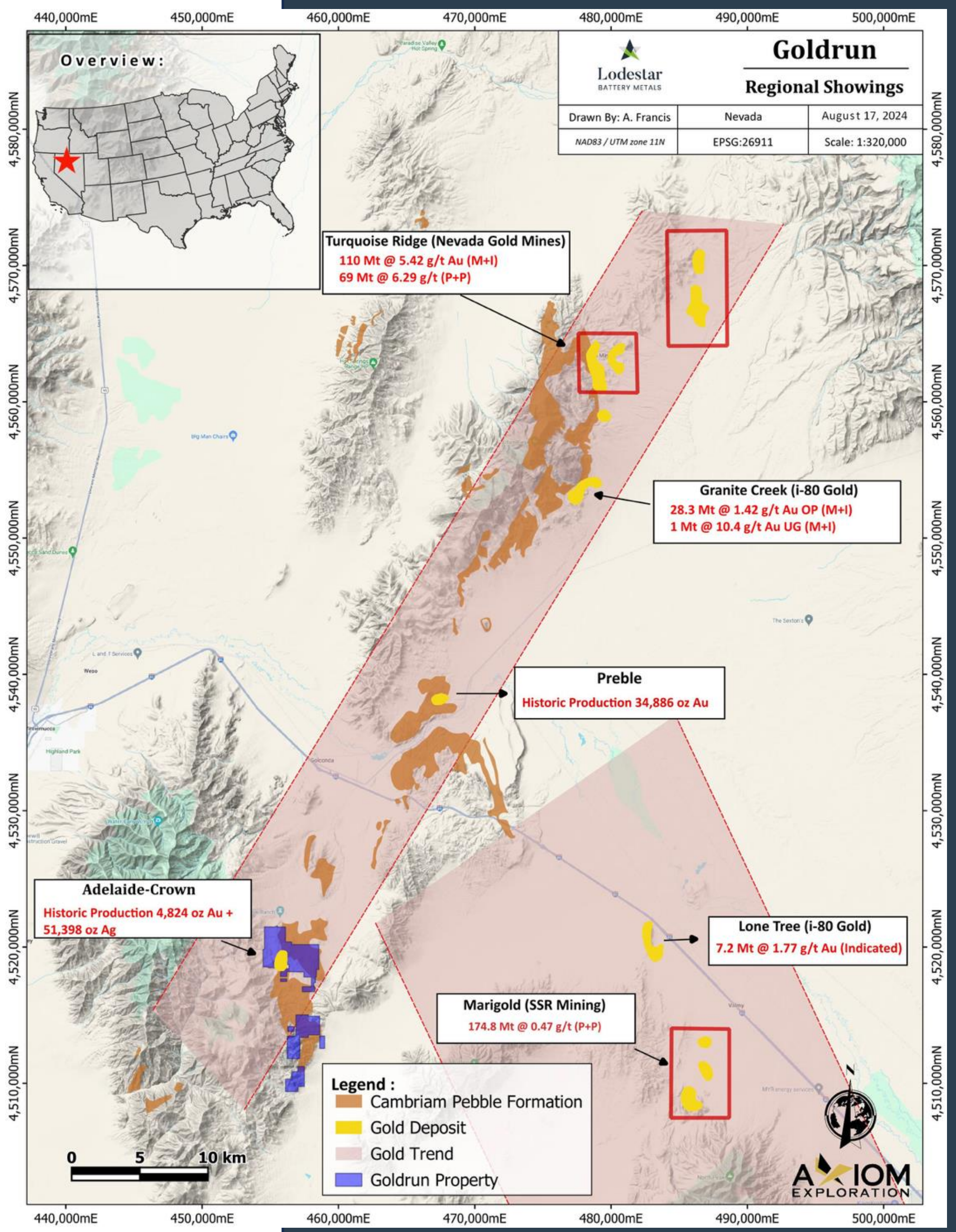
Gold Run:
Surrounded by Majors

LOCATION	Humboldt County, Nevada, USA
SIZE	75 Unpatented Claims (~516 hectares)
CLAIM BLOCKS	Two Non-Contiguous Blocks
REGION	Gretchell Gold Trend, near the Battle Mountain-Eureka Trend
MINING HISTORY	Active since the 1860s

- **Shallow, High-grade, near-term drill targets** with clear path to resource growth.
- **Historic non-compliant gold resource** (~120,000 oz at Robber's Knob)
- **Historic drill discovery** with significant gold intercepts, both of which are priority targets.
- **Low-cost entry** with significant upside and clear technical roadmap.



Need more technical info

Project Benchmarking Against Tier 1 Asset

Geological similarities to Barrick Gold's Turquoise Ridge Project

Similarities	Turquoise Ridge	Gold Run
NEVADA	✓	✓
GRETCHELL GOLD BELT	✓	✓
HIGH GRADES	✓	✓
VEIN SYSTEMS	✓	✓
ETC.	✓	✓

20Moz Au M&I mineral resource at Turquoise Ridge

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Project Legacy

Major Ownership

Previously held by Barrick, Lodestar team acquired in 2025

Historical Exploration

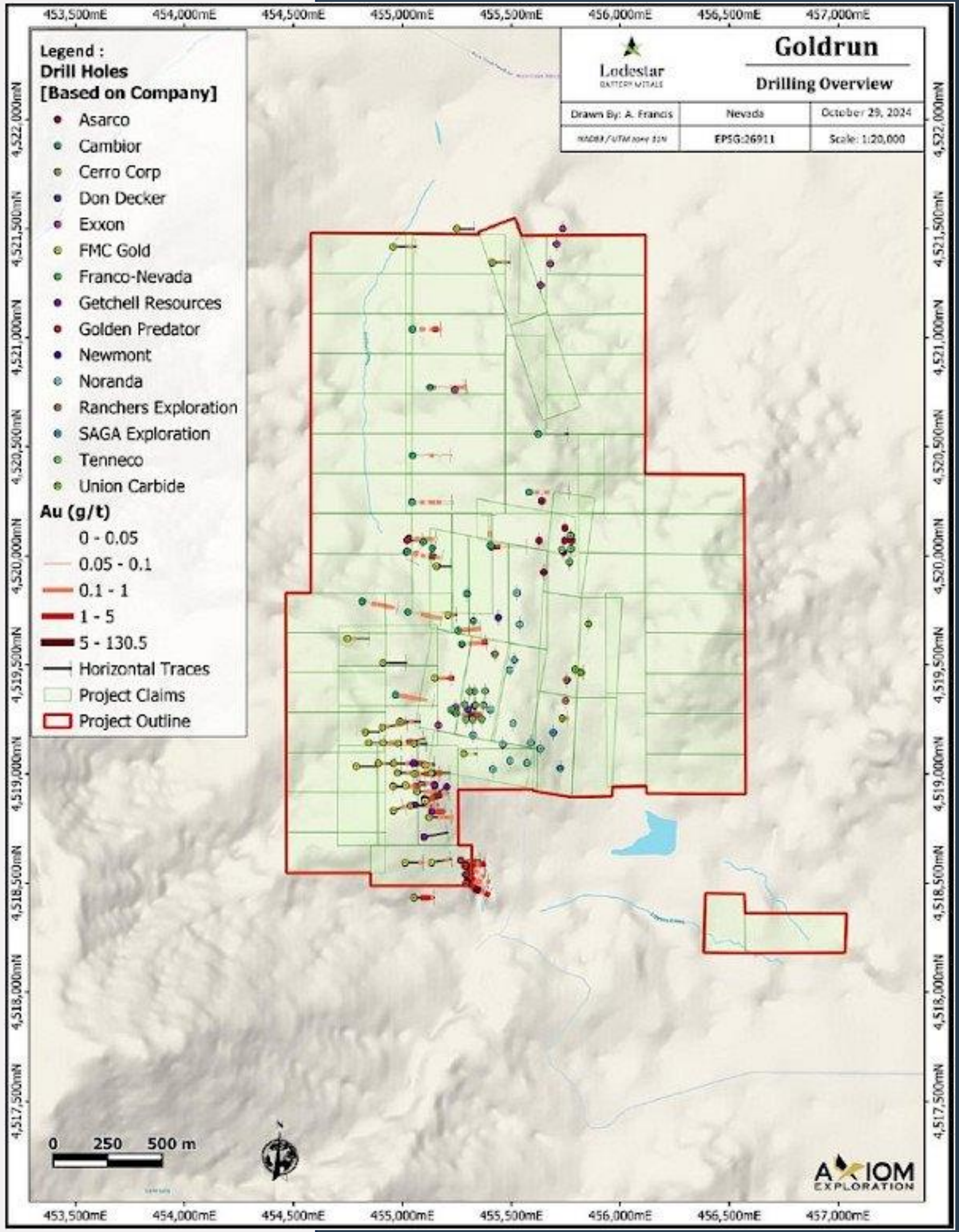
At Robber's Knob Resource in 2004 discovered high-grade gold

Untapped Potential

Below 900 feet

HISTORICAL DRILL RESULTS

- 131 drill holes totaling 17,823 m (58,476 ft)
- 454 soil samples, 827 rock samples
- 15 operators since the 1960s



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Backed by Geology

- High-grade intercepts (up to 5 oz/ton)
- Multiple mineralized systems
- RC drill-ready targets & deep potential
- All on BLM land with minimal permitting barriers

EXPLORATION UPSIDE

Targeting epithermal-style gold systems

Potential for Carlin-type, skarn, or porphyry-style mineralization

Strategic location near intrusive bodies and major gold trends

High-Grade Drill Highlights
(Golden Predator, 2008)

GPA0041: 120–125 ft @ 11.2 g/t Au, 20 g/t Ag

GPA0111: 180–190 ft @ 6.1 g/t Au, 12 g/t Ag

GPA0272: 80–110 ft @ 27.41 g/t Au, 83 g/t Ag (incl. 80–95 ft @ 53.31 g/t Au, 143 g/t Ag)

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Systematic Strategy to Success

Step-by-step, value-driven program

Reconfirm Resource
- Robber's Knob is drill ready
- Develop multiple drill targets
- Geochemistry/soil sampling
- Geophysics
- Ranking process of targets

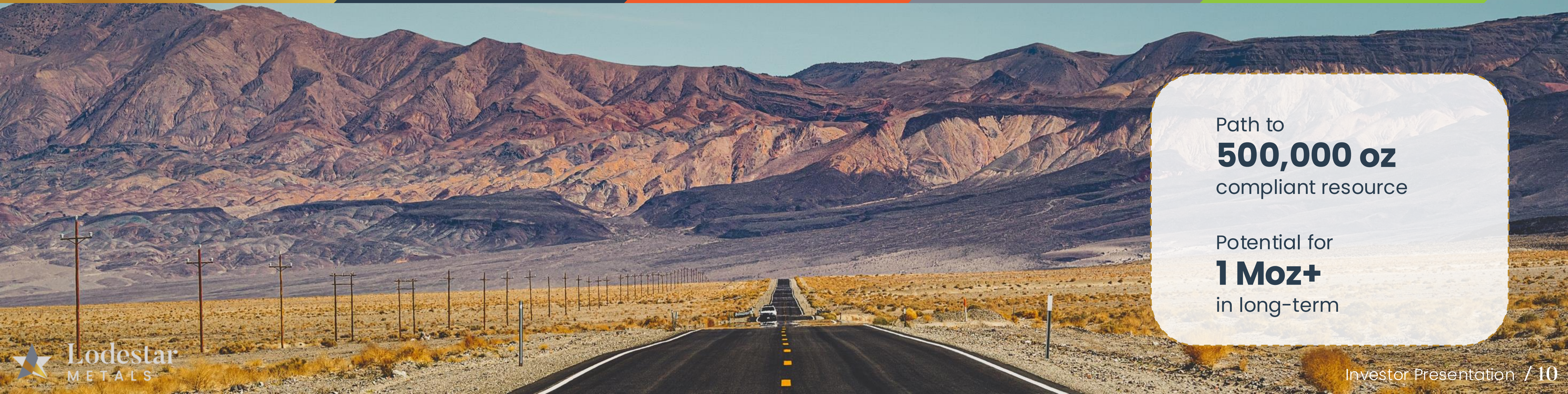
Drill Program
- Drill results

Retargeting
- Text goes here

Define Resource
- Text goes here

Strategically Expand
- Text goes here

1-3 MONTHS | X MONTHS | X MONTHS | X MONTHS | X MONTHS



Path to
500,000 oz
compliant resource

Potential for
1 Moz+
in long-term

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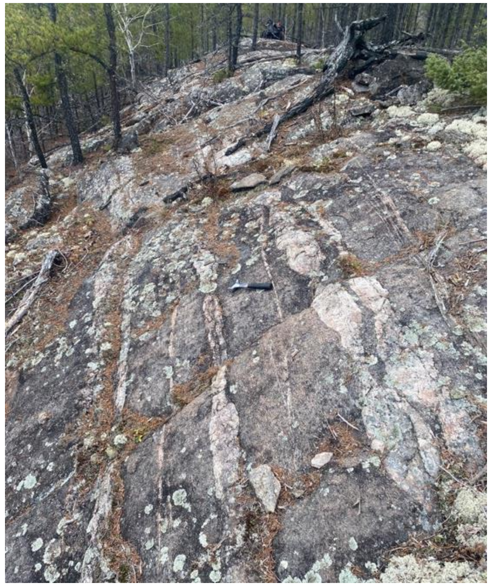
Legacy Asset:
Peny Project in Manitoba

LOCATION	Swan Lake Mining District, Manitoba, Canada
SIZE	11,191 hectares
TARGET	Lithium Cesium Tantalum (LCT) Pegmatites & Volcanic Massive Sulphides (VMS)
DEVELOPMENT STAGE	Greenfields Early Stage Exploration

- The Peny Property is located 25 km east of Snow Lake, Manitoba, and is accessible only by helicopter, with the region supported by tier-1 infrastructure including roads, rail, airstrip, and power.
- A reconnaissance exploration program in Q3 2022 identified pegmatitic rocks and included prospecting and geochemical sampling, with assay results pending.
- The Peny Property is adjacent to the Osborne Lake VMS Mine and the Bur Property, with historical reports of spodumene-bearing pegmatites in surrounding rocks.
- Lodestar is following a staged, systematic exploration strategy to define lithium targets and advance the property toward drill readiness.



World-Class Team

Lowell Kamin
CEO & Director
Lowell has over 25 years of Capital Markets experience at Canadian and Global Investment Banks in addition to numerous senior leadership roles. He advised and raised funds for a range of Canadian & U.S. mining issuers from exploration phase to production.

Kyle Appleby, CPA, CA
CFO
Kyle has over 25 years of experience working with public and private companies, with a strong record of assisting companies with financial reporting and controls, governance, operations, financing, regulatory compliance and taxation.

TY Magee, M.SC., P. Geo
Qualified Person
Ty is a Senior Geologist with Axiom Group. He obtained his B.Sc. degree in Geological Sciences from the University of Saskatchewan in 2013 and his M.Sc. from the University of Saskatchewan in 2018.

Donald McDowell, P.Geo
Geology Advisor
Need bio.

Leo Horn
Technical Director
Leo is a seasoned technical geologist with 22 years of global experience in exploration and mining for precious, base, battery and rare earth metals, diamonds and uranium across Canada, Australia, SE Asia, South America, Africa and Europe. Notably, Leo led the team behind significant high-grade uranium discoveries in Canada's Athabasca Basin.

Scott Margach
Director
Scott is an experienced Analyst and Portfolio Manager having managed both Canadian and U.S. public equities for more than 25 years including fixed-income and digital assets. As a consultant, he helped asset owners and asset managers deal with the evolving challenges related to ESG.

David Christie, P.Geo
Strategic Advisor
David has over 38 years of experience in the resource and resource finance sector. As President and CEO of Orford Mining Corp., he took the company public, secured $34 million in equity financings, and led it to a successful acquisition by Alamos Gold. He also served as President and CEO of Eagle Hill Exploration Corp., Vice President at Goodman & Company Investment Counsel and Dundee Resources Inc., and as a senior gold and precious metals analyst at TD Securities and Scotia Capital.

$XXM

In transactions completed by the team

XX

Previous major discoveries by team members (or something else)

Orford Mining
EAGLE HILL EXPLORATION
TD Securities
Scotiabank
BARRICK
ALAMOS GOLD INC.

Peer comparison being completed

Peer Comparables

Company	Market Cap	Project Locations	Metal Exploration	Exploration stage	Notes	Manitoba Property Size

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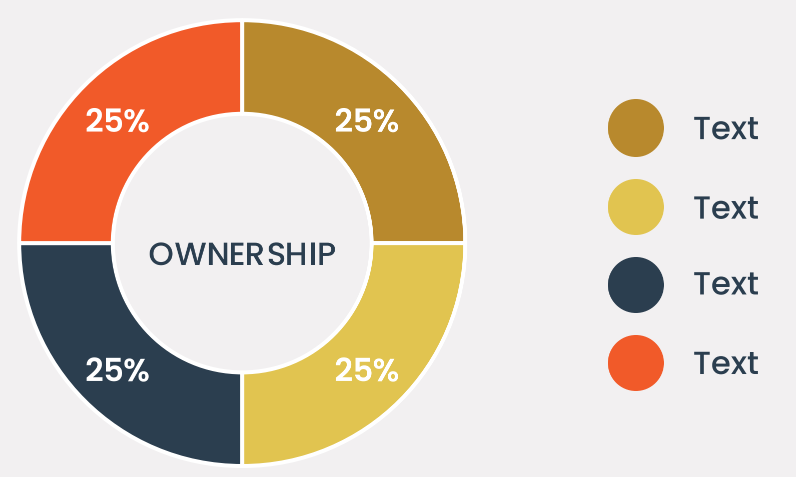
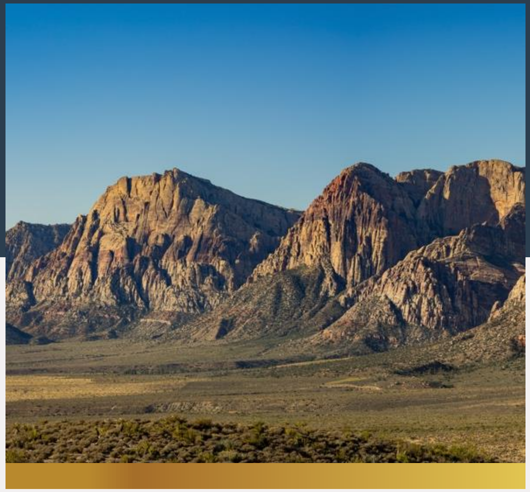
Capital Structure

SHARES OUTSTANDING	44,336,500
WARRANTS	2,320,000
OPTIONS	4,380,000
TOTAL OUTSTANDING	51,036,500



Summary



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Contact Us

Lowell Kamin
CEO and Director

Alyssa Barry
Investor Relations

416.272.1241
investors@lodestarmetals.ca

1680 - 355 Burrard Street
Vancouver, BC
V6C 2G8

lodestarmetals.ca

TSX-V: LSTR
OTC: SVTNF